

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	Chapter 15
In re:	:	
	:	Case No. 12-10221 (PJW)
CATALYST PAPER CORP., <u>et al.</u> ,	:	
	:	Jointly Administered
Debtors. <sup>1</sup>	:	
	:	Hearing Date: July 27, 2012 (10:00 a.m. EST)
	:	Objections Due: July 20, 2012 (5:00 p.m. EST)

**NOTICE OF HEARING ON MOTION FOR ORDER (I) RECOGNIZING  
AND ENFORCING CCAA SANCTION ORDER, (II) APPROVING  
SETTLEMENT AMONG THE DEBTORS AND 2014 NOTEHOLDERS,  
AND (III) APPROVING THE SALE OF SECURITIES IN EXCHANGE  
FOR CLAIMS PURSUANT TO BANKRUPTCY RULES 2002 AND 9019  
AND 11 U.S.C. §§ 105(A), 363, 1507, 1525, AND 1527**

PLEASE TAKE NOTICE that on July 6, 2012 the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed the **Motion for Order (I) Recognizing and Enforcing CCAA Sanction Order, (II) Approving Settlement Among The Debtors and the 2014 Noteholders, and (III) Approving the Sale of Securities In Exchange for Claims Pursuant to Bankruptcy Rules 2002 and 9019 And 11 U.S.C. §§ 105(a), 363, 1507, 1525, And 1527** (the "Motion"). You have been served previously with a copy of the Motion.

PLEASE TAKE FURTHER NOTICE that the Motion and all supporting documents, including the Tenth Declaration of Brian Baarda, can be found at the following website: [www.pwc.com/car-catalystpaper](http://www.pwc.com/car-catalystpaper).

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<sup>1</sup> These jointly administered cases are those of the following Debtors: 0606890 B.C. Ltd., Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., and Pacifica Poplars Ltd. (collectively, the "Canadian Debtors") in addition to Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc., and The Apache Railway Company (collectively, the "U.S. Debtors").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion or the relief requested therein must be made in writing, filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 Market Street, Wilmington, Delaware 19801, and served so as to be received by the following parties no later than **July 20, 2012 at 5:00 p.m. (Eastern)**: (A) counsel for CPC as foreign representative: Skadden, Arps, Slate, Meagher & Flom LLP, 300 South Grand Avenue, Suite 3400, Los Angeles, CA 90071, Attn: Van C. Durrer, II, Esq.; (B) counsel for the Debtors: Blake, Cassels & Graydon LLP, 595 Burrard Street, P.O. Box 49314, Suite 2600, Three Bentall Centre, Vancouver, BC V7X 1L3, Canada, Attn: William C. Kaplan, Esq.; (C) counsel for certain 2016 Noteholders: Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6745, Attn: Stephen Kuhn, Esq., Meredith Lahaie, Esq., and Michael Stamer, Esq.; (D) counsel for certain 2014 Noteholders: Goodmans LLP, Bay Adelaide Centre, 333 Bay Street, Suite 3400, Toronto, ON M5H 2S7, Canada, Attn: Robert Chadwick, Esq., and Melaney Wagner, Esq.; (E) JPMorgan Chase, as DIP Facility agent: (i) McMillan LLP, Brookfield Place, Suite 4400, 181 Bay Street, Toronto, ON M5J 2T3, Canada, Attn: R.D. Jeffrey Rogers, Esq., and Wael Rostom, Esq., (ii) Bryan Cave LLP, One Metropolitan Square, 211 North Broadway, Suite 3600, St. Louis, MO 63102, Attn: Gregory Willard, Esq., and Heather Boelens Rucker, Esq.; (F) counsel for PwC: Fasken Martineau DuMoulin LLP, 2900 – 550 Burrard Street, Vancouver, BC V6C 0A3, Canada, Attn: John Grieve, Esq., and Kibben Jackson, Esq.; (G) PricewaterhouseCoopers, 250 Howe Street, Suite 700, Vancouver, British Columbia V6C 3S7; and (H) the Office of the United States Trustee, 844 North King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: David Buchbinder, Esq.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on **July 27, 2012 at 10:00 a.m. (Eastern)** before the Honorable Peter J. Walsh, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, 6<sup>th</sup> Floor, Courtroom 2, 824 North Market Street, Wilmington, Delaware 19801 ("Hearing"). Only objections made in writing and timely filed and received will be considered by the Court at the Hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE RELIEF REQUESTED IN THE MOTION MAY BE GRANTED WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: Los Angeles, California  
July 11, 2012

/s/ Van C. Durrer, II  
Van C. Durrer, II (I.D. No. 3827)  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
300 South Grand Avenue  
Los Angeles, California 90071  
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Counsel for Catalyst Paper Corporation

**File a Notice:**12-10221-PJW Catalyst Paper Corporation

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD

**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 7/11/2012 at 4:35 PM EDT and filed on 7/11/2012

**Case Name:** Catalyst Paper Corporation**Case Number:** 12-10221-PJW**Document Number:** 163**Docket Text:**

Notice of Hearing *on Motion for Order (I) Recognizing and Enforcing CCAA Sanction Order, (II) Approving Settlement Among The Debtors and the 2014 Noteholders, and (III) Approving the Sale of Securities In Exchange for Claims* (related document(s)[154], [162]) Filed by Catalyst Paper Corporation. Hearing scheduled for 7/27/2012 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 7/20/2012. (Durrer, Van)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\TEMP\CONVERT\3 - Notice of Hearing.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=7/11/2012] [FileNumber=10931142-0]  
] [6fd0c896636e8b6cd03d3ddffe1cd032c62deec55c02d4372ef26fca7804d7631c0  
051ae50dda6ea050615b477fe2e369bff2c6600f1276547c06bf36e084fa7]]

**12-10221-PJW Notice will be electronically mailed to:**

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Notes  
tcairns@pszjlaw.com

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Senior Notes  
tcairns@pszjlaw.com

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and Andritz Iggesund Tools Canada, Inc.  
mdesgrosseilliers@wcsr.com, pgroff@wcsr.com;klytle@wcsr.com;hsasso@wcsr.com

Van C. Durrer on behalf of Debtor 0606890 B.C. Ltd.  
debank@skadden.com;christopher.heaney@skadden.com;wendy.lamanna@skadden.com;annie.li@skad