

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 15
	:	
CATALYST PAPER CORP., <u>et al.</u> ,	:	Case No. 12-10221 (PJW)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	X	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 14, 2012 AT 9:30 A.M. (EASTERN)
(HEARING CANCELED)**

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on May 14, 2012 beginning at 9:30 a.m. Eastern.

Given the status of the matters set forth below, the hearing previously scheduled for May 14, 2012 at 9:30 a.m. (Eastern) has been canceled at the direction of the Court.

I. UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL

1. Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of Certain Properties Free And Clear Of All Liens, Claims, Encumbrances And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the "U.S. Debtors"). The Debtors' executive headquarters' addresses are 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.

² Revisions to the prior version of the agenda are indicated by bolded text.



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Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief
(Docket No. 96) (Date Filed: 3/27/12)

Related
Documents:

- a. Fifth Declaration of Brian Baarda (Docket No. 97) (Date Filed: 3/27/12)
- b. Order Limiting Notice and Approving Form and Manner Thereof and Granting Other Related Relief (Docket No. 101) (Date Filed: 3/28/12)
- c. Notice Of Entry by Canadian Court of Canadian Court Order Dated April 11, 2012 (Docket No. 108) (Date Filed: 4/13/12)
- d. Notice Of Entry by Canadian Court of Poplar Lands Sale Order (Docket No. 109) (Date Filed: 4/13/12)
- e. Notice of Amendment to Motion of Debtors for Order (I) Authorizing and Approving the Private Sale of Certain Properties Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Purchase Agreement; (III) Authorizing Payment of Brokerage Fee in Connection with Sale; and (IV) Granting Other Related Relief (Docket No. 132) (Date Filed: 4/26/12)
- f. Ninth Declaration of Brian Baarda (Docket No. 133) (Date Filed: 4/26/12)
- g. Notice of Hearing on Motion of Debtors for Order (I) Authorizing and Approving the Private Sale of Certain Properties Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Purchase Agreement; (III) Authorizing Payment of Brokerage Fee in Connection with Sale; and (IV) Granting Other Related Relief (Docket No. 134) (Date Filed: 4/26/12)
- h. Notice of Entry by Canadian Court of Amendment to Poplar Lands Sale Order (Docket No. 139) (Date Filed: 5/9/12)
- i. Notice Of Further Amendment To Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of Certain Properties Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 142) (Date Filed: 5/9/12)
- j. Certification Of Counsel In Support Of Entry Of Revised Proposed Order (I) Authorizing And Approving The Private Sale Of Certain Properties Free And Clear Of All Liens, Claims, Encumbrances And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 143) (Dated Filed: 5/10/12)

k. Proposed Order

Objections/

Deadline: April 10, 2012 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status:

A Certification of Counsel with a revised proposed order has been filed with the Court (Docket No. 143). **No hearing is necessary. The Court has advised that an order granting the relief sought in the motion will be entered.**

2. Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of The Roney Property Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 127) (Date Filed: 4/23/12)

Related

Documents:

- a. Eighth Declaration of Brian Baarda (Docket No. 129) (Date Filed: 4/23/12)
- b. Order Limiting Notice and Approving Form and Manner Thereof and Granting Other Related Relief (Docket No. 131) (Date Filed: 4/24/12)
- c. Notice of Entry by Canadian Court of Roney Property Sale Order (Docket No. 141) (Date Filed: 5/9/12)
- d. Certification Of Counsel In Support Of Entry Of Revised Order (I) Authorizing And Approving The Private Sale Of The Roney Property Free And Clear Of All Liens, Claims, Encumbrances And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 144) (Dated Filed: 5/10/12)
- e. Proposed Order

Objections/

Deadline: May 7, 2012 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status: A Certification of Counsel with a revised proposed order has been filed with the Court (Docket No. 144). **No hearing is necessary. The Court has advised that an order granting the relief sought in the motion will be entered.**

3. Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of The Pound Property Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 128) (Date Filed: 4/23/12)

Related Documents:

- a. Eighth Declaration of Brian Baarda (Docket No. 129) (Date Filed: 4/23/12)
- b. Order Limiting Notice and Approving Form and Manner Thereof and Granting Other Related Relief (Docket No. 131) (Date Filed: 4/24/12)
- c. Notice of Entry by Canadian Court of Pound Property Sale Order (Docket No. 140) (Date Filed: 5/9/12)
- d. Certification Of Counsel In Support Of Entry Of Revised Order (I) Authorizing And Approving The Private Sale Of The Pound Property Free And Clear Of All Liens, Claims, Encumbrances And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 145) (Dated Filed: 5/10/12)
- e. Proposed Order

Objections/

Deadline: May 7, 2012 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status: A Certification of Counsel with a revised proposed order has been filed with the Court (Docket No. 145). **No hearing is necessary. The Court has advised that an order granting the relief sought in the motion will be entered.**

Dated: May 11, 2012
Los Angeles, California

/s/ Van C. Durrer, II
Van C. Durrer, II (I.D. No. 3827)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
300 South Grand Avenue
Los Angeles, California 90071
(213) 687-5000

Counsel for Catalyst Paper Corporation

File a Notice:12-10221-PJW Catalyst Paper Corporation

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: CLAIMS, MEGA,
LEAD**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 5/11/2012 at 3:39 PM EDT and filed on 5/11/2012

Case Name: Catalyst Paper Corporation**Case Number:** 12-10221-PJW**Document Number:** 147**Docket Text:**

HEARING CANCELLED/RESCHEDULED. Notice of Agenda of Matters Scheduled for Hearing. Filed by Catalyst Paper Corporation. Hearing scheduled for 5/14/2012 at 09:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\TEMP\CONVERT\CATALYST AMENDED AGENDA.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=5/11/2012] [FileNumber=10781656-0]
] [70bc20058b9a0b829bb07788720bcda0a4d51f7053a9a30382bc2b92bc312d04907
c4cce4b9d96055c4536aa73383b76c1f893f8eb3609b40e7586fa96ec7f55]]

12-10221-PJW Notice will be electronically mailed to:

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Notes
tcairns@pszjlaw.com

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Senior Notes
tcairns@pszjlaw.com

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and Andritz Iggesund Tools Canada, Inc.
mdesgrosseilliers@wcsr.com; pgroff@wcsr.com; klytle@wcsr.com; hsasso@wcsr.com

Van C. Durrer on behalf of Debtor 0606890 B.C. Ltd.
debank@skadden.com; christopher.heaney@skadden.com; wendy.lamanna@skadden.com; annie.li@skadden.com

Daniel A. Fliman on behalf of Interested Party Certain Holders of 2014 Senior Notes