

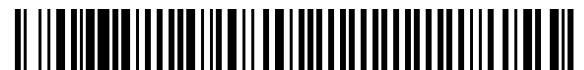
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	Chapter 15
In re:	:	
	:	Case No. 12-10221 (PJW)
CATALYST PAPER CORP., <u>et al.</u> ,	:	
	:	Jointly Administered
Debtors. ¹	:	
	:	Hearing Date: May 14, 2012 at 9:30 a.m.

**NOTICE OF HEARING ON MOTION OF DEBTORS FOR ORDER (I) AUTHORIZING
AND APPROVING THE PRIVATE SALE OF CERTAIN PROPERTIES FREE AND
CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (II)
APPROVING THE PURCHASE AGREEMENT; (III) AUTHORIZING PAYMENT OF
BROKERAGE FEE IN CONNECTION WITH SALE;
AND (IV) GRANTING OTHER RELATED RELIEF**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed today the attached **Notice of Amendment To Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of Certain Properties Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief** (the “Notice of Amendment”). The Notice of Amendment sets forth certain amendments to the previously-filed **Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of Certain Properties Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests; (II)**

¹ These jointly administered cases are those of the following Debtors: 0606890 B.C. Ltd., Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., and Pacifica Poplars Ltd. (collectively, the “Canadian Debtors”) in addition to Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc., and The Apache Railway Company (collectively, the “U.S. Debtors”).



Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (the “Motion”) [Docket No. 96], which was scheduled to be heard on April 17, 2012, but was continued to a later date to be determined.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion and the accompanying Notice of Amendment will be held on **May 14, 2012 at 9:30 a.m. (Eastern)** before the Honorable Peter J. Walsh, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, 6th Floor, Courtroom 2, 824 North Market Street, Wilmington, Delaware 19801.

Dated: Los Angeles, California
April 26, 2012

/s/ Van C. Durrer, II
Van C. Durrer, II (I.D. No. 3827)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
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Counsel for Catalyst Paper Corporation

File a Notice:12-10221-PJW Catalyst Paper Corporation

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: CLAIMS, MEGA,
LEAD**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 4/26/2012 at 2:21 PM EDT and filed on 4/26/2012

Case Name: Catalyst Paper Corporation**Case Number:** 12-10221-PJW**Document Number:** 134**Docket Text:**

Notice of Hearing *on Motion of Debtors for Order (I) Authorizing and Approving the Private Sale of Certain Properties Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Purchase Agreement; (III) Authorizing Payment of Brokerage Fee in Connection with Sale; and (IV) Granting Other Related Relief* (related document(s)[96], [132]) Filed by Catalyst Paper Corporation. Hearing scheduled for 5/14/2012 at 09:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**H:\temp\convert\Notice of Hearing - Final.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=4/26/2012] [FileNumber=10741459-0]
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24dc02b3018f246f0574f3d204fac872dd12a3cf33ab76da2b6f76827f03e]]

12-10221-PJW Notice will be electronically mailed to:

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Notes
tcairns@pszjlaw.com

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Senior Notes
tcairns@pszjlaw.com

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and Andritz Iggesund Tools Canada, Inc.
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Van C. Durrer on behalf of Debtor 0606890 B.C. Ltd.