

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 15
	:	
CATALYST PAPER CORP., <u>et al.</u> ,	:	Case No. 12-10221 (PJW)
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 17, 2012 AT 9:30 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware, on April 17, 2012 beginning at 9:30 a.m. Eastern.

**I. UNCONTESTED MATTER GOING FORWARD**

1. Motion Of Debtors For Order (I) Authorizing And Approving The Private Sale Of Certain Properties Free And Clear Of All Liens, Claims, Encumbrances And Other Interests; (II) Approving The Purchase Agreement; (III) Authorizing Payment Of Brokerage Fee In Connection With Sale; And (IV) Granting Other Related Relief (Docket No. 96) (Date Filed: 3/27/12)

Related  
Documents:

- a. Fifth Declaration of Brian Baarda (Docket No. 97) (Date Filed: 3/27/12)

---

<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the “U.S. Debtors”). The Debtors’ executive headquarters’ addresses are 2<sup>nd</sup> Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.



1210221120413000000000003  
Filed 4/13/12

- b. Order Limiting Notice and Approving Form and Manner Thereof and Granting Other Related Relief (Docket No. 101) (Date Filed: 3/28/12)
- c. Notice Of Entry by Canadian Court of Canadian Court Order Dated April 11, 2012 (Docket No. 108) (Date Filed 4/13/12)
- d. Notice Of Entry by Canadian Court of Poplar Lands Sale Order (Docket No. 109) (Date Filed 4/13/12)

Objections/

Deadline: April 10, 2012 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status: This matter is going forward.

## **II. CONTESTED MATTER GOING FORWARD**

- 2. Motion Of Debtors For Order (I) Enforcing Canadian Court Order In Connection With Sale And Investor Solicitation Procedures And (II) Approving Protocol For A Joint Cross-Border Hearing (Docket No. 99) (Date Filed: 3/27/12)

Related

Documents:

- a. Sixth Declaration of Brian Baarda (Docket No. 100) (Date Filed: 3/27/12)
- b. Notice Of Entry by Canadian Court of Canadian Court Order Dated April 11, 2012 (Docket No. 108) (Date Filed 4/13/12)

Objections/

Deadline: April 10, 2012 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Objection of 2014 Noteholders to Debtors' Motion to Enforce Canadian Court Order Concerning Sale and Investment Solicitation Procedures (Docket No. 105) (Date Filed: 4/10/12)
- b. Reply Of Catalyst Paper Corporation To Objection Of 2014 Noteholders To Debtors' Motion To Enforce Canadian Court Order Concerning Sale And Investment Solicitation Procedures (Docket No. 106) (Date Filed: 4/12/12)

c. Seventh Declaration of Brian Baarda (Docket No. 107) (Date Filed: 4/12/12)

Status: This matter is going forward.

Dated: April 13, 2012  
Los Angeles, California

/s/ Van C. Durrer, II  
Van C. Durrer, II (I.D. No. 3827)  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
300 South Grand Avenue  
Los Angeles, California 90071  
(213) 687-5000

Counsel for Catalyst Paper Corporation

**File a Notice:**12-10221-PJW Catalyst Paper Corporation

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: CLAIMS, MEGA,  
LEAD**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 4/13/2012 at 11:54 AM EDT and filed on 4/13/2012

**Case Name:** Catalyst Paper Corporation**Case Number:** 12-10221-PJW**Document Number:** 110**Docket Text:**

Notice of Agenda of Matters Scheduled for Hearing Filed by Catalyst Paper Corporation. Hearing scheduled for 4/17/2012 at 09:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Durrer, Van)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**H:\temp\convert\AGENDA.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=4/13/2012] [FileNumber=10705446-0]  
] [134f34b67e4776efa41231b30f05418d58e4ba2aefd629cd90a8db558c068436db0  
099f0cb4dd93864844bffd16b80d1c6cac25dc50d452aedd37476918c80d]]

**12-10221-PJW Notice will be electronically mailed to:**

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Notes  
tcairns@pszjlaw.com

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and Andritz Iggesund Tools Canada, Inc.  
mdesgrosseilliers@wcsr.com, pgroff@wcsr.com;klytle@wcsr.com;hsasso@wcsr.com

Van C. Durrer on behalf of Debtor 0606890 B.C. Ltd.  
debank@skadden.com;christopher.heaney@skadden.com;wendy.lamanna@skadden.com;annie.li@skad

Albert Kass on behalf of Interested Party Kurtzman Carson Consultants LLC  
ECFpleadings@kccllc.com, ecfpleadings@kccllc.com

Susan E. Kaufman on behalf of Interested Party The United Steel, Paper and Forestry, Rubber