



No. S-120712
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C-44

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57

AND

IN THE MATTER OF CATALYST PAPER CORPORATION
AND THE PETITIONERS LISTED IN SCHEDULE "A"

PETITIONERS

APPLICATION RESPONSE

Application response of: Her Majesty the Queen in right of the Province of British Columbia as represented by the Superintendent of Pensions

To: The Service List.

THIS IS A RESPONSE TO the Notice of Application filed by the Petitioners on March 27, 2012.

Part 1: ORDERS CONSENTED TO

The application respondent consents to the granting of the orders set out in the following paragraphs of Part 1 of the notice of application: 3.

Part 2: ORDERS OPPOSED

NONE Subject to Part 3 below and as set out in Part 4 of the notice of application.

Part 3: ORDERS ON WHICH NO POSITION IS TAKEN

The application respondent takes no position on the granting of the orders set out in paragraphs 1 and 2 of Part 1 of the notice of application.

Part 4: FACTUAL BASIS

1. The Respondent is unable to take a position due to the agreement material being incomplete with respect to the assumed and excluded liabilities, and purchased and excluded assets.
2. Valuation information on assets is not provided to support the agreement purchase terms.

Part 5: LEGAL BASIS


Part 6: MATERIAL TO BE RELIED ON

1. Notice of Application of the Petitioners dated March 27, 2012
2. Affidavit #2 of Andrew Crabtree, made March 23, 2012.

The application respondent(s) estimate(s) that the application will take[time estimate].....

- The application respondent has filed in this proceeding a document that contains the application respondent's address for service.
- The application respondent has not filed in this proceeding a document that contains an address for service. The application respondent's ADDRESS FOR SERVICE is: Ministry of Justice, 1301 - 865 Hornby Street, Vancouver, BC V6Z 2G3.

Date: March 29, 2012



 Signature of [] application respondent

lawyer for application respondent(s)
 Sandra A. Wilkinson

This APPLICATION RESPONSE is prepared by Sandra A. Wilkinson, Barrister & Solicitor, of the Ministry of Justice, whose place of business and address for service is 1301 - 865 Hornby Street, Vancouver, British Columbia, V6Z 2G3; Telephone: (604) 660-3431; Facsimile: (604) 660-2636; Email Address: Sandra.wilkinson@gov.bc.ca.

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APPLICATION RESPONSE
OF HMQ as represented by the Superintendent of Pensions

Ministry of Justice
Superintendent of Pensions
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