

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 15
CATALYST PAPER CORP., et al., : Case No. 12-10221 (PJW)
Debtors.¹ : Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 5, 2012 AT 9:30 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on March 5, 2012 beginning at 9:30 a.m. Eastern.

I. CONTESTED MATTER GOING FORWARD

1. Amended Motion for Provisional Relief and Final Recognition of a Foreign Proceeding Pursuant to 11 U.S.C. §§ 105(A), 1517, 1519, 1520, and 1521 (Docket No. 38) (Date Filed: 1/31/12)

Related
Documents:

- a. Second Declaration of Brian Baarda (Docket No. 39) (Date Filed: 1/31/12)

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the “U.S. Debtors”). The Debtors’ executive headquarters’ addresses are 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.



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- b. Amended Order Granting Provisional Relief for Recognition of a Foreign Proceeding Pursuant to 11 U.S.C. §§ 105(A), 1517, 1519, 1520, and 1521 (Docket No. 51) (Date Filed: 2/1/12)

Objections/

Deadline: February 28, 2012 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Objection of 2014 Noteholders to Final Recognition of Foreign Proceeding as to U.S. Debtors (Docket No. 78) (Date Filed: 2/28/12)
- b. Response of Wilmington Trust, National Association, As Indenture Trustee, to Amended Motion for Final Recognition of a Foreign Proceeding (Docket No. 80) (Date Filed: 2/28/12)
- c. 2016 Noteholder Group's Response to the Debtors' Amended Motion for Provisional and Final Relief for Recognition of a Foreign Proceeding Pursuant to 11 U.S.C. §§ 105(a), 1517, 1519, 1520, and 1521 (Docket No. 81) (Date Filed: 2/28/12)
- d. Reply of Catalyst Paper Corporation to (I) Secured Creditors' Responses to Amended Motion for Final Recognition of a Foreign Proceeding and (II) Objection of 2014 Noteholders to Final Recognition of Foreign Proceeding as to U.S. Debtors (Docket No. 82) (Date Filed: 2/29/12)
- e. Fourth Declaration of Brian Baarda (Docket No. 83) (Date Filed: 2/29/12)

Status: The hearing on final recognition of a foreign proceeding is going forward.

Dated: March 1, 2012
Los Angeles, California

/s/ Van C. Durrer

Van C. Durrer, II (I.D. No. 3827)
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Counsel for Catalyst Paper Corporation

File a Notice:[12-10221-PJW Catalyst Paper Corporation](#)

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: CLAIMS, MEGA,
LEAD**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 3/1/2012 at 11:47 AM EST and filed on 3/1/2012

Case Name: Catalyst Paper Corporation**Case Number:** [12-10221-PJW](#)**Document Number:** [84](#)**Docket Text:**

Notice of Agenda of Matters Scheduled for Hearing Filed by Catalyst Paper Corporation. Hearing scheduled for 3/5/2012 at 09:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**H:\temp\convert\CATALYST 3-5-12 HEARING AGENDA.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=3/1/2012] [FileNumber=10580685-0]

[6e8ff23a3c15e8ea2750a85e6f3847f418cff19cbf797768926c7b880a69d6e1b7a2

99338395c28374eb6785293cd5da55edf67b288e80417432657df85df14a]]

12-10221-PJW Notice will be electronically mailed to:

Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Notes
tcairns@pszjlaw.com

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and Andritz Iggesund Tools Canada, Inc.
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Susan E. Kaufman on behalf of Interested Party The United Steel, Paper and Forestry, Rubber