

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 15
CATALYST PAPER CORP., et al., : Case No. 12-10221 (PJW)
Debtors.¹ : Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 8, 2012 AT 1:30 P.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on February 8, 2012 beginning at 1:30 p.m. Eastern.

I. UNCONTESTED MATTER GOING FORWARD

1. Motion for Provisional Relief Enforcing Canadian Court Order in Connection with Debtor in Possession Financing Pursuant to 11 U.S.C. §§ 105(a), 1519 and 1521 (Docket No. 55) (Date Filed: 2/3/12)

Related
Documents:

- a. Order Granting Expedited Motion to Shorten Notice and For Emergency Hearing on the Motion for Provisional Relief in Connection with Debtor-in-Possession

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the “U.S. Debtors”). The Debtors’ executive headquarters’ addresses are 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.

Financing Pursuant to 11 U.S.C. § § 105(a), 1519, and 1521 (Docket No. 50)
(Date Filed: 2/1/21)

b. Third Declaration of Brian Baarda (Docket No. 56) (Date Filed: 2/3/12)

Objections/

Deadline: February 7, 2012 at 12:00 p.m.

Objections/

Responses

Filed: None at the time of filing this Agenda.

Status: This matter is going forward.

Dated: February 6, 2012
Los Angeles, California

/s/ Van C. Durrer

Van C. Durrer, II (I.D. No. 3827)
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