

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:		Chapter 15
	:		
CATALYST PAPER CORP., <u>et al.</u> ,	:		Case No. 12- 10221 (____)
	:		
Debtors. ¹	:		Joint Administration Pending
	:		
	X		

**STATEMENT OF FOREIGN
REPRESENTATIVE AS REQUIRED UNDER 11 U.S.C. § 1515(c)**

I, Brian Baarda, of Catalyst Paper Corporation (“CPC”), in its capacity as the authorized foreign representative of Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., Pacifica Poplars Ltd., Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc., The Apache Railway Company, and 0606890 B.C. Ltd. (collectively, the “Debtors”) in a foreign proceeding (the “CBCA Proceeding”) under the *Canada Business Corporations Act*, R.S.C. 1985, c. C-44, and *Business Corporations Act*, S.B.C. 2002, c. 57, before the Supreme Court of British

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the “U.S. Debtors”). The Debtors’ executive headquarters’ addresses are 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.

Columbia, respectfully submit this Statement of Foreign Representative as Required Under 11 U.S.C. § 1515(c), and state as follows:


1. The CBCA Proceeding is the only foreign proceeding of its kind pending for the Debtors of which I am aware, and thus is the only known “foreign proceeding” with respect to the Debtors as that term is defined in section 101(23) of title 11 of the United States Code (the “Bankruptcy Code”). The following entities are subject to the CBCA Proceeding and the relevant court file number is S-102362:

- a. Catalyst Paper Corporation;
- b. Catalyst Paper Energy Holdings Inc.;
- c. Catalyst Paper General Partnership;
- d. Catalyst Pulp and Paper Sales Inc.;
- e. Catalyst Pulp Operations Ltd.;
- f. Catalyst Pulp Sales Inc.;
- g. Elk Falls Pulp and Paper Ltd.;
- h. Pacifica Poplars Ltd.;
- i. Catalyst Paper Holdings Inc.;
- j. Pacifica Papers U.S. Inc.;
- k. Pacifica Poplars Inc.;
- l. Pacifica Papers Sales Inc.;

- m. Catalyst Paper (USA) Inc.;
- n. Catalyst Paper (Recycling) Inc.;
- o. Catalyst Paper (Snowflake) Inc.;
- p. The Apache Railway Company; and
- q. 0606890 B.C. Ltd.

2. I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: January [17], 2012


Catalyst Paper Corporation, in its capacity
as foreign representative of the Debtors

Miscellaneous:[12-10221-PJW Catalyst Paper Corporation](#)

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: VerifDue

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 1/17/2012 at 9:22 PM EST and filed on 1/17/2012

Case Name: Catalyst Paper Corporation**Case Number:** [12-10221-PJW](#)**Document Number:** [3](#)**Docket Text:**

Exhibit(s) *Statement of Foreign Representative as Required Under 11 U.S.C. Section 1515(c)* Filed by Catalyst Paper Corporation. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:H:\temp\convert\01 - STATEMENT OF FOREIGN REP - WITH SIG - MISSING DATE.pdf

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[STAMP bkecfStamp_ID=983460418 [Date=1/17/2012] [FileNumber=10446080-0]
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213790eeac2611f25a07e439490e51c3652d02956041f05d5b41c4ba20534]]

12-10221-PJW Notice will be electronically mailed to:

Van C. Durrer on behalf of Debtor Catalyst Paper Corporation

van.durrer@skadden.com,

debank@skadden.com;christopher.heaney@skadden.com;wendy.lamanna@skadden.com;annie.li@skadden.com

United States Trustee

USTPREGION03.WL.ECF@USDOJ.GOV

12-10221-PJW Notice will not be electronically mailed to: