

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 15
	:	
CATALYST PAPER CORP., <u>et al.</u> ,	:	Case No. 12-10221 (PJW)
	:	
Debtors. ¹	:	Joint Administration Pending
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 1, 2012 AT 3:00 P.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on February 1, 2012 beginning at 3:00 p.m. Eastern.

Parties wishing to participate in the telephonic hearing must contact the Court's conference call company, CourtCall, prior to 2:00 p.m. (Eastern time) on February 1, 2012, by phone (866-582-6878) or by facsimile (866-533-2946) to schedule a telephonic appearance.

I. UNCONTESTED MATTERS GOING FORWARD

1. Expedited Motion to Shorten Notice and For Emergency Hearing on the Amended Motion for Provisional Relief and Final Recognition of a Foreign Proceeding Pursuant To 11 U.S.C. §§ 105(A), 1517, 1519, 1520, And 1521 (Docket No. 37) (Date Filed: 1/31/12)

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the "U.S. Debtors"). The Debtors' executive headquarters' addresses are 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.

Related
Documents:

- a. Proposed Order Granting Expedited Motion to Shorten Notice and for Emergency Hearing on the Amended Motion For Provisional Relief and Final Recognition of a Foreign Proceeding Pursuant To 11 U.S.C. §§ 105(A), 1517, 1519, 1520, and 1521
- b. Proposed Order Granting Expedited Motion To Shorten Notice And For Emergency Hearing On The Motion For Provisional Relief In Connection With Debtor-In-Possession Financing Pursuant To 11 U.S.C. §§ 105(A), 1519, And 1521

Objections/
Responses

Filed: None at the time of filing this Agenda.

Status: The Court has advised the Debtors that the relief requested in the Motion with respect to item (a) above has been granted.

- 2. Amended Motion for Provisional Relief and Final Recognition of a Foreign Proceeding Pursuant to 11 U.S.C. §§ 105(A), 1517, 1519, 1520, and 1521 (Docket No. 38) (Date Filed: 1/31/12)

Related
Documents:

- a. Order Granting Provisional Relief for Recognition of a Foreign Proceeding Pursuant to 11 U.S.C. §§ 105(a), 1517, 1519, 1520 and 1521 (Docket No. 22) (Date Filed: 1/19/12)
- b. Expedited Motion to Shorten Notice and For Emergency Hearing on the Amended Motion for Provisional Relief and Final Recognition of a Foreign Proceeding Pursuant To 11 U.S.C. §§ 105(A), 1517, 1519, 1520, And 1521 (Docket No. 37) (Date Filed: 1/31/12)
- c. Second Declaration of Brian Baarda (Docket No. 39) (Date Filed: 1/31/12)
- d. Memorandum of Law in Support of: (I) Amended Verified Petitions Under Chapter 15; and (II) Amended Motion For Provisional Relief And Final Recognition Of A Foreign Proceeding Pursuant To 11 U.S.C. §§ 105(A), 1517, 1519, 1520, And 1521 (Docket No. 40) (Date Filed: 1/31/12)
- e. Compendium of Undocketed Orders Cited in Memorandum Of Law In Support of: (I) Amended Verified Petitions Under Chapter 15; And (II) Amended Motion For Provisional Relief And Final Recognition Of A Foreign Proceeding Pursuant To

11 U.S.C. §§ 105(A), 1517, 1519, 1520, And 1521 (Docket No. 41) (Date Filed: 1/31/12)

- f. Notice of Change in Status of Foreign Proceeding Pursuant To 11 U.S.C. § 1518 (Docket No. 43) (Date Filed: 1/31/12)
- g. Amended Statement of Foreign Representative as Required under 11 U.S.C. § 1515(c) (Docket No. 44) (Date Filed: 1/31/12)
- h. Amendment of Consolidated List Required Pursuant to Fed. R. Bankr. P. 1007(a)(4) (Docket No. 45) (Date Filed: 1/31/12)
- i. Notice of Hearing on Amended Motion for Provisional Relief and Final Recognition of a Foreign Proceeding Pursuant to 11 U.S.C. §§ 105(A), 1517, 1519, 1520, and 1521 (Docket No. 46) (Date Filed: 2/1/12)

Objections/
Responses

Filed: None at the time of filing this Agenda.

Status: This matter is going forward. Amended Petitions have been filed in each of the Debtors' cases and Debtors now seek recognition of a CCAA Proceeding as the foreign proceeding in their chapter 15 cases.

Dated: February 1, 2012
Los Angeles, California

/s/ Van C. Durrer

Van C. Durrer, II (I.D. No. 3827)
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& FLOM LLP
300 South Grand Avenue
Los Angeles, California 90071
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Counsel for Catalyst Paper Corporation

File a Notice:12-10221-PJW Catalyst Paper Corporation

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 2/1/2012 at 11:05 AM EST and filed on 2/1/2012

Case Name: Catalyst Paper Corporation**Case Number:** 12-10221-PJW**Document Number:** 47**Docket Text:**

Notice of Agenda of Matters Scheduled for Hearing Filed by Catalyst Paper Corporation. Hearing scheduled for 2/1/2012 at 03:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\TEMP\CONVERT\AGENDA.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=2/1/2012] [FileNumber=10488576-0]

[00a024f1ea0bf845daa9353cadcef6ae9e9abf092f7f73470a4d4e51881d0d841757

2bd808f81c65fdf355c7b45be75c1310d48d6a1ba25adda6eac13838efdb]]

12-10221-PJW Notice will be electronically mailed to:

Van C. Durrer on behalf of Debtor 0606890 B.C. Ltd.

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Susan E. Kaufman on behalf of Interested Party The United Steel, Paper and Forestry, Rubber Manufacturing, Energy, Allied Industrial and Service Workers International Union ("United Steelworkers")

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