

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 15
	:	
CATALYST PAPER CORP., <u>et al.</u> ,	:	Case No. 12-10221 (PJW)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	X	

**AMENDED STATEMENT OF FOREIGN
REPRESENTATIVE AS REQUIRED UNDER 11 U.S.C. § 1515(c)**

I, Brian Baarda, of Catalyst Paper Corporation (“CPC”), in its capacity as the authorized foreign representative of Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., Pacifica Poplars Ltd., Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc., The Apache Railway Company, and 0606890 B.C. Ltd. (collectively, the “Debtors”) in a foreign proceeding (the “CCAA Proceeding”) under Canada’s *Companies’ Creditors Arrangement Act*,

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number of the Debtors, as applicable, follow in parentheses: (i) 0606890 B.C. Ltd. (2214); (ii) Catalyst Paper Corporation (1171); (iii) Catalyst Paper Energy Holdings Inc. (3668); (iv) Catalyst Paper General Partnership (6288); (v) Catalyst Pulp and Paper Sales Inc. (2085); (vi) Catalyst Pulp Operations Ltd. (4565); (vii) Catalyst Pulp Sales Inc. (4021); (viii) Elk Falls Pulp and Paper Ltd. (9493); (ix) Pacifica Poplars Ltd. (6048); (x) Catalyst Paper Holdings Inc. (7177); (xi) Pacifica Papers U.S. Inc. (7595); (xii) Pacifica Poplars Inc. (9597); (xiii) Pacifica Papers Sales Inc. (7594); (xiv) Catalyst Paper (USA) Inc. (6890); (xv) Catalyst Paper (Recycling) Inc. (8358); (xvi) Catalyst Paper (Snowflake) Inc. (7015); (xvii) The Apache Railway Company (0017) (0606890 B.C. Ltd., Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., and Pacifica Poplars Ltd., collectively, the “Canadian Debtors”) (Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc. and The Apache Railway Company, collectively, the “U.S. Debtors”). The Debtors’ executive headquarters’ addresses are 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada; 2101 Fourth Avenue, Suite 1950, Seattle, WA 98121; and Spur 277 N., Snowflake, AZ 85937.

R.S.C. 1985, c. C-36, as amended, *Canada Business Corporations Act*, R.S.C. 1985, c. C-44, and *Business Corporations Act*, S.B.C. 2002, c. 57, before the Supreme Court of British Columbia, respectfully submit this Statement of Foreign Representative as Required Under 11 U.S.C. § 1515(c), and state as follows:

1. The CCAA Proceeding is now the active insolvency proceeding pending for the Debtors of which I am aware, and thus is the only active “foreign proceeding” with respect to the Debtors as that term is defined in section 101(23) of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors’ previous foreign proceeding under the *Canada Business Corporations Act*, R.S.C. 1985, c. C-44, and *Business Corporations Act*, S.B.C. 2002, c. 57, before the Supreme Court of British Columbia is expected to be abandoned and/or dismissed.

2. The following entities are subject to the CCAA Proceeding and the relevant court file number is 5120712:

- a. Catalyst Paper Corporation;
- b. Catalyst Paper Energy Holdings Inc.;
- c. Catalyst Paper General Partnership;
- d. Catalyst Pulp and Paper Sales Inc.;
- e. Catalyst Pulp Operations Ltd.;
- f. Catalyst Pulp Sales Inc.;
- g. Elk Falls Pulp and Paper Ltd.;
- h. Pacifica Poplars Ltd.;

- i. Catalyst Paper Holdings Inc.;
- j. Pacifica Papers U.S. Inc.;
- k. Pacifica Poplars Inc.;
- l. Pacifica Papers Sales Inc.;
- m. Catalyst Paper (USA) Inc.;
- n. Catalyst Paper (Recycling) Inc.;
- o. Catalyst Paper (Snowflake) Inc.;
- p. The Apache Railway Company; and
- q. 0606890 B.C. Ltd.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: January 31, 2012



Catalyst Paper Corporation, in its capacity
as foreign representative of the Debtors

Miscellaneous:12-10221-PJW Catalyst Paper Corporation

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 1/31/2012 at 9:36 PM EST and filed on 1/31/2012

Case Name: Catalyst Paper Corporation**Case Number:** 12-10221-PJW**Document Number:** 44**Docket Text:**

Exhibit(s) *Amended Statement of Foreign Representative As Required Under 11 U.S.C. Section 1515(c)* (related document(s)[3]) Filed by Catalyst Paper Corporation. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**H:\temp\convert\Amended Statement of Foreign Rep.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=1/31/2012] [FileNumber=10487778-0]
][019dbbc7e35cf895ac1d781dc111fc009bec941eedc8d193e1d5242847d37cc94
27cb354a9b12d11103fadb18070c21056f00870a7cb6a07e13e149109f8d0]]

12-10221-PJW Notice will be electronically mailed to:

Van C. Durrer on behalf of Debtor 0606890 B.C. Ltd.

van.durrer@skadden.com,

debank@skadden.com;christopher.heaney@skadden.com;wendy.lamanna@skadden.com;annie.li@skadden.com

Albert Kass on behalf of Interested Party Kurtzman Carson Consultants LLC

ECFpleadings@kccllc.com, ecfpleadings@kccllc.com

Susan E. Kaufman on behalf of Interested Party The United Steel, Paper and Forestry, Rubber Manufacturing, Energy, Allied Industrial and Service Workers International Union ("United Steelworkers")

skaufman@coochtaylor.com

Kurtzman Carson Consultants LLC

akass@kccllc.com

Michael Schein on behalf of Creditor CIT Group/Equipment Financing, Inc.