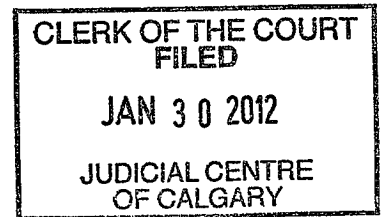


I hereby certify this to be a true copy of
the original Order
Dated this 30 day of January, 2012
C. Kent
for Clerk of the Court

Clerk's stamp:



COURT FILE NUMBER 1101-04438
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF SERVUS CREDIT UNION LTD.
DEFENDANT CALIBER SYSTEMS INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF CALIBER
SYSTEMS INC.

DOCUMENT **ORDER (Interim Distribution and Discharge of Receiver)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	^ NORTON ROSE
	Norton Rose Canada LLP 400 3rd Avenue SW, Suite 3700 Calgary, Alberta T2P 4H2 CANADA
	Phone: +1 403.267.8222 Fax: +1 403.264.5973
	Attention: Howard A. Gorman / Kyle D. Kashuba
	File No. 280984

DATE UPON WHICH ORDER WAS PRONOUNCED: Monday, January 30, 2012

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice C.A. Kent

ORDER

UPON THE APPLICATION of counsel for PricewaterhouseCoopers Inc. in its capacity as receiver and manager (the "**Receiver**") of the assets, undertakings and property (the "**Property**") of the Defendant Caliber Systems Inc. ("**Caliber**"); **AND UPON** having read the fifth report of the Receiver, filed January 23, 2012 (the "**Fifth Report**"); **AND UPON** hearing counsel for the Receiver, the Plaintiff Servus Credit Union Ltd. ("**Servus**") and/or their counsel,

and from any other parties who may be present or their counsel; **AND UPON** it appearing that the relief requested is just, fair and appropriate in all the circumstances and in the best interests of the administration of the receivership estate;

THE COURT IS CONVINCED AND HEREBY ORDERS AND DECLARES THAT:

1. Service of the notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application, and the time for service of this application is abridged to that actually given.
2. It is hereby declared that Servus has a valid and enforceable first ranking charge over certain of the Property of Caliber, following the payout to the GE Group of Companies, and a valid and enforceable floating first ranking charge over Caliber's otherwise unencumbered Property, both real and personal, and the proceeds realized therefrom, and as such, the Receiver is hereby authorized and directed to pay to Servus the sum of \$3,000,000, as an initial interim distribution in partial satisfaction of amounts owing by Caliber to Servus, plus such further interim distributions to as may be agreed between the Receiver and Servus.
3. The assignment of the account receivable owing to Caliber by Caliber Oilfield and Production Services Inc., from the Receiver to Servus, is hereby approved.
4. The professional fees and disbursements of the Receiver and its legal counsel are hereby approved, including the Final Costs, as that term is defined and described in the Fifth Report.
5. The Receiver's reported actions to date in respect of administering the receivership and as described in the Receiver's reports to the Court filed in this matter, and those of its legal counsel, are hereby approved.
6. Upon the completion of the steps necessary to finalize the administration of the receivership and the filing of a Certificate of Discharge in the form appended to the Receiver's Fifth Report, PricewaterhouseCoopers Inc. is hereby unconditionally and absolutely discharged as Receiver of the Property of Caliber, and all duties, responsibilities and obligations connected therewith.

7. On the evidence before the Court, the Receiver has satisfied its obligations under and pursuant to the terms of the orders granted in the within proceeding up to and including the date hereof, and PricewaterhouseCoopers Inc., in its capacities as set forth in these proceedings, shall not be liable for any act or omission on its part, or any reliance thereon, including without limitation, any act or omission pertaining to the discharge of its duties in these proceedings from time to time or with respect to any other duties or obligations, save and except for in cases of fraud, gross negligence or wilful misconduct on its part, or with leave of the Court as referred to in paragraph 8. Subject to the foregoing, any claims against the Receiver in connection with the performance of its duties are hereby stayed, extinguished and forever barred.
8. No action or other proceeding shall be commenced against PricewaterhouseCoopers Inc. in any way arising from or related to its capacity or conduct as Receiver, except with prior leave of this Court on notice to the Receiver and upon such terms as the Court may direct.
9. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to, and in carrying out the terms of, this Order.
10. Service of this Order may be effected by sending a copy of this Order by email, facsimile transmission or by registered mail to the parties served with notice of this application and to the parties who were in attendance at this application.

"C.A. Kent"

Justice of the Court of Queen's Bench of Alberta