

District of: New Brunswick  
Division No. 03 - Bathurst  
Court No. 16257  
Estate No. 51-1350478

FORM 67\_  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

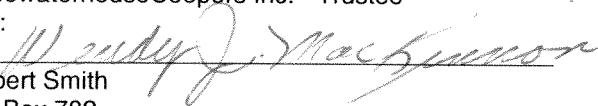
Take notice that:

1. Atcon Industrial Services Inc. filed (or was deemed to have filed) an assignment on the 23rd day of April 2010 and the undersigned, PricewaterhouseCoopers Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 21st day of May 2010, at 10:00 o'clock AM, at Park Inn & Suites on the River, at 1 Jane Street, Miramichi, New Brunswick.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Saint John in the Province of New Brunswick, this 26th day of April 2010.

PricewaterhouseCoopers Inc. - Trustee

Per:

  
Robert Smith

PO Box 789

44 Chipman Hill, Suite 300

Saint John NB E2L 4B9

Phone: (506) 653-9499 Fax: (506) 657-4404

District of:  
 Court No. -  
 Court No.  
 Estate No.

Original  Amended

-- FORM 78 --  
 Statement of Affairs ( Business Bankruptcy ) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt

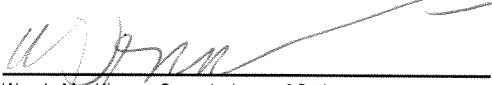
You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 20th day of April 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	3,782,603.00
Balance of claims unsecured as per list "A" ..	91,000,000.00
Total unsecured creditors. ....	<u>94,782,603.00</u>
2. Secured creditors value of security as per list "B" .....	3,600,005.00
3. Preferred creditors as per list "C" .....	50,000.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	<u>98,432,608.00</u>
Surplus .....	<u>NIL</u>

ASSETS (As stated and estimated by the officer)	
1. Inventory .....	500,000.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per List "E"	
Good .....	700,000.00
Doubtful .....	100,000.00
Bad .....	0.00
Estimated to produce .....	600,000.00
4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
5. Deposits in Financial Institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	2,000,002.00
9. Real property or immovable as per List "G" .....	500,000.00
10. Furniture .....	0.00
11. RRSPs, RRIFs, Life insurance, etc. ....	0.00
12. Securities (Shares, Bonds, Debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	3.00
15. Other property, as per List "H" .....	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	<u>3,600,005.00</u>
Deficiency .....	<u>94,832,603.00</u>

I, Robert C. Smith, of the Town of Rothesay in the Province of New Brunswick, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 20th day of April 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Saint John in the Province of New Brunswick,  
 on this 17th day of April 2010.

  
 \_\_\_\_\_  
 Wendy MacKinnon, Commissioner of Oaths  
 For the Province of New Brunswick  
 Expires Dec. 31, 2008

  
 \_\_\_\_\_  
 Robert C. Smith

District of  
 Division No. -  
 Court No.  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	Ace Leasing Ltd.	300 Dalton Road Miramichi NB E1V 3N9	736.00	0.00	736.00
2	Acklands-Grainger inc.	5782, boulevard Thimens Saint-Laurent QC H4R 2K9	12,600.00	0.00	12,600.00
3	Action Lock and Safe (2002)	188 Main Street Bathurst NB E2A 1A4	458.00	0.00	458.00
4	Advanced Heat Treating	2459 Anson Drive Missassauga NB L5S 1G1	8,764.00	0.00	8,764.00
5	Agent Silver Bond 003	50 St-Jude Victoriaville QC G6P 6L4	2,995.00	0.00	2,995.00
6	AGF Management Limited	P O Box 50, TD Center Toronto NB M5K 1E9	384.00	0.00	384.00
7	Air Repair Sales & Service	675 Malenfant Blvd. Dieppe NB E1A 5T8	15,565.00	0.00	15,565.00
8	Allison's Manufacturing Ltd.	10894 Route 430 Hwy Trout Brook NB E9E 1R3	3,472.00	0.00	3,472.00
9	Al-Pack Enterprises Ltd.	60 Commerce Street Moncton NB E1H 0A5	705.00	0.00	705.00
10	Always Sales Ltd.	P O Box 3004-Stn "B" Fredericton NB E3A 5G8	221.00	0.00	221.00
11	AMC Atlantic Metallurgic	11 Morris Drive, Unit 106 Dartmouth NB B2B 1M2	3,492.00	0.00	3,492.00
12	Amcan Jumax Inc.	3300, 2e rue Parc Inc. St-Hubert QC J3Y 8Y7	56,043.00	0.00	56,043.00
13	Amercoat Canada	1174 South Service Road West Oakville ON L6L 5T7	12,946.00	0.00	12,946.00
14	Armour Transport Ltd	689 Edinburgh Drive Moncton NB E1E 2L4	9,946.00	0.00	9,946.00
15	Armstrong's Comm.	380 Salmon River Mouth R Coal Creek NB E4A 2T7	802.00	0.00	802.00
16	Associated Bag Company	400 West Boden St. Wilwaukee WI 53 207 USA	623.00	0.00	623.00
17	Atcon Construction Inc.,	626 Newcastle Blvd. Miramichi NB E1V 2L3	24,052.00	0.00	24,052.00
18	Atcon Holdings Inc.	626 Newcastle Blvd. Miramichi NB E1V 2L3	196,012.00	0.00	196,012.00
19	Atcon Ind. Services Machine	P O Box 1307 Miramichi NB E1N 3W4	7,859.00	0.00	7,859.00
20	Atcon Industrial Service Fab	626 Newcastle Blvd. Miramichi NB E1V 2L3	70,383.00	0.00	70,383.00
21	Atcon Management Service	626 Newcastle Blvd. Miramichi NB E1V 2L3	119,017.00	0.00	119,017.00
22	Atcon Plywood	44 Chipman Hill, Suite 300 Saint John NB E2L 4B9	1,347.00	0.00	1,347.00
23	Atcon Property Holdings	626 Newcastle Blvd. Miramichi NB E1V 2L3	6,900.00	0.00	6,900.00
24	Atlantic Hardchrome	5 Notting Court Dartmouth NS B3B 1N2	2,436.00	0.00	2,436.00

20-Apr-2010

Date



Robert C. Smith

District of  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
25	Babco Ltd	2395 Route 420 Sillikers NB E9E 1T5	16,705.00	0.00	16,705.00
26	BDI Canada Inc.	107 Main Street Florenceville NB E7L 1B2	32,705.00	0.00	32,705.00
27	Bell Aliant	PO Box 880 Stn Central Halifax NS B3J 2W3	26,771.00	0.00	26,771.00
28	Bell Mobility	Insolvency Group 200 Bouchard Blvd., 3rd Floor Dorval QC H9S 5X5	103.00	0.00	103.00
29	Bell Mobility Atlantic	Suite 1275, 99 Wyse Road Dartmouth NS B3A 4S5	107.00	0.00	107.00
30	BELL MOBILITY PAGING	1900 CITY PARK DRIVE SUITE 302 Gloucester ON K1J 1A3	292.00	0.00	292.00
31	Bestway Transport	259 Beardsley Rd Beardsley NB E7M 4E1	2,260.00	0.00	2,260.00
32	Blossom Cleaning	134 Tardy Avenue Miramichi NB E1V 3X6	1,343.00	0.00	1,343.00
33	Bristol Group	3rd Floor, 720 Main Street Moncton NB E1C 1E4	22,537.00	0.00	22,537.00
34	Brookdale Nurseries Ltd..	P O Box 422 Miramichi NB E1V 3M5	1,531.00	0.00	1,531.00
35	Byron MacDonald Ltd.	714 South Napan Road Napan NB E1N 4W5	26,483.00	0.00	26,483.00
36	C&C Coatings	1380 Lougar Avenue Sarnia ON N7S 5N7	1,418.00	0.00	1,418.00
37	Canadian Bearings Ltd	1401 Courtney Park Dr. East Missassauga ON L5T 2E4	14,833.00	0.00	14,833.00
38	Canadian Institute of St.	3760 40th Ave, Suite 200 Markham ON L3R 3T7	6,380.00	0.00	6,380.00
39	Canadian National Railroad	CP 11774 Succ. Centre-Ville Montreal ON H3C 0A4	52,507.00	0.00	52,507.00
40	Canadian Plate and Profi	920 Kamato road Missassauga ON L4W 2R6	7,581.00	0.00	7,581.00
41	Canadian Welding Bureau	P O Box 46035, Stn A Toronto ON M5W 4K9	13,146.00	0.00	13,146.00
42	Catepillar Financial Services Limited	5575 North Service Road, Suite 600 Burlington ON L7L 6M1	1.00	0.00	1.00
43	Chipblaster Inc.	13605 S. Mosiertown Rd. Meadville PA 16 335 USA	114.00	0.00	114.00
44	Chuckwagon	363 King George Hwy Miramichi NB E1V 1L2	160.00	0.00	160.00
45	CITY OF MIRAMICHI	141 Henry Street Miramichi NB E1V 2N5	2,454.00	0.00	2,454.00
46	Claymont Steel	4001 Philadelphia Pike Claymont DE 19 703 USA	589,365.00	0.00	589,365.00
47	CN Worldwide Ground	P O Box T57761, Stn A Toronto ON M5W 5M5	15,715.00	0.00	15,715.00

20-Apr-2010

Date



Robert C. Smith

District of  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
48	Comfort Inn	456 Windmill Road Dartmouth NS B3A 1J5	1,617.00	0.00	1,617.00
49	Composite Sea 2 Sky	P O Box 802 Truro NS B2N 5E8	1,113.00	0.00	1,113.00
50	Continental Decon Studwear	35 Devon Road Brampton ON L6T 5B6	2,673.00	0.00	2,673.00
51	Corbec Corporation	17 Boul St-Joseph Lachine QC H8S 2K9	43,850.00	0.00	43,850.00
52	Corrosion Products	1480 West Artesia Blvd Gardena CA 90 248-3215 USA	298.00	0.00	298.00
53	County Line Trucking	75 Wimot Road Wilmot NB E7P 2V4	11,550.00	0.00	11,550.00
54	Covey Office Group Inc.	670 Wilsey Road, PO Box 97 Fredericton NB E3B 4Y2	2,744.00	0.00	2,744.00
55	Cowper Inc.	677 7th Avenue Lachine QC H8S 3A1	3,200.00	0.00	3,200.00
56	Delco Forest Products	1999 Route 470 West Branch NB E4W 3G9	1,347.00	0.00	1,347.00
57	Department of Business NB	P O Box 6000 Fredericton NB E3B 5H1	143,056.00	0.00	143,056.00
58	Det Norske Veritas	P O Box 1568, Stn A Toronto ON M5W 3N9	5,203.00	0.00	5,203.00
59	Doucet's Conveyor Maintenance	P O Box 192, 11 Coffin Road Bathurst NB E2A 3Z1	4,999.00	0.00	4,999.00
60	ELSO Ltee	2983 Rue Joseph-A-Bomdar Laval QC H7P 6C4	2,810.00	0.00	2,810.00
61	Ewing Fabricators	2989 Kennedy Road Toronto ON M1V 1S9	30,208.00	0.00	30,208.00
62	Fanuc America Corporation	1800 Lakewood Boulevard Hoffman Estates IL 60 195 USA	3,635.00	0.00	3,635.00
63	FedEx Trade Networks	P O Box 10007 Toronto ON M5W 2B1	142.00	0.00	142.00
64	Fero Waste & Recycling	1300 Berry Mills Rd Moncton NB E1E 4R8	1,751.00	0.00	1,751.00
65	Festo Inc.	5300 Explorer Drive Mississauga ON L4W 5G4	535.00	0.00	535.00
66	G&G Brothers Ltd.	310 Dalton Avenue Miramichi NB E1V 3N9	2,074.00	0.00	2,074.00
67	GE Canada Equipment Financing	239 Av Brownlow, Suite 204 Dartmouth NS B3B 2B2	0.00	1,300,000.00	1,300,000.00
68	GENIFAB Inc.	4765 1st Avenue, Suite 120 Charlesbourg QC G1H 2T3	43,659.00	0.00	43,659.00
69	Gilbert McGloan Gillis	P O Box 7174, 22 King Street Saint John NB E2L 4S6	25,513.00	0.00	25,513.00
70	Gowling Lafleur Henderson	Suite 1400, 700-2nd Street S. Calgary AB T2P 4V5	2,374.00	0.00	2,374.00
71	Gross Machinery Group	150 Hedgedale Road Brampton ON L6T 5L2	350.00	0.00	350.00

20-Apr-2010

Date



Robert C. Smith

District of  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
72	Guillevin International	61 Raddall Avenue, Unit HH Dartmouth NS B3B 1T4	608.00	0.00	608.00
73	Gunter Hoeksma	2340 Water Street Miramichi NB E1N 3V5	180,000.00	0.00	180,000.00
74	Harris and Roome Supply	P O Box 776, 1765 Connolly Ave. Bathurst NB E2A 3Z6	4,745.00	0.00	4,745.00
75	Hi Tec Plating Inc.	219 Hitech Road Seneca SC 29 678 USA	1,283.00	0.00	1,283.00
76	HMI Wearing and Bearing	200 North Service Road W, Unit 1, Ste 303 ON L6M 2Y1	2,604.00	0.00	2,604.00
77	Hub City Auto Paints	153 Loftus St. Moncton NB E1E 2N3	941.00	0.00	941.00
78	Hyperdyne Systems Inc.	12599 Kenneth Price Road Springdale AR 72 762 USA	1,410.00	0.00	1,410.00
79	ICI Paints Canada Inc.	674 St. George St. Moncton NB E1E 2C6	4,432.00	0.00	4,432.00
80	IMAGINIT Atlantic Canada	48 Trider Crescent, Suite 5A Dartmouth NS B2B 1R6	8,485.00	0.00	8,485.00
81	Industrial Safety World	55 Akerley Blvd. Unit 11A Dartmouth NS B3B 1M3	140.00	0.00	140.00
82	Industrial Tooling Solutions	580 Colby Drive, Unit 2 Waterloo ON N2V 1A2	2,205.00	0.00	2,205.00
83	J D R Management Limited	154 Cresthaven Drive Halifax NS B3M 4B9	5,834.00	0.00	5,834.00
84	J W Brophy Trucking Ltd.	12021 Route 8 Upper Blackville NB E9B 1Z8	3,390.00	0.00	3,390.00
85	J W Coleman Supply Co	26A Milne Street New Glasgow NS B2H 2G7	11,732.00	0.00	11,732.00
86	Josue Doucet	9664, Route 145 Pokesudie NB E1W 5S4	256.00	0.00	256.00
87	K Simke Gundrilling Inc.	5350 Outer Drive, R R # 1 Windsor ON N9A 6J3	549.00	0.00	549.00
88	KDB Engineers	30 Lint Drive McLeod Hill NB E3A 5Y8	3,390.00	0.00	3,390.00
89	KOIKE	635 West Main Street Arcade NY 14 009 USA	1,955.00	0.00	1,955.00
90	Lakeview Inn & Suites	333 King George Hwy Miramichi NB E1V 1L2	225.00	0.00	225.00
91	Legresley Building Supply	1988 Water Street Miramichi NB E1N 1C2	12,553.00	0.00	12,553.00
92	Lift Capital Corporation	195 The West Mall, Suite 505 Toronto ON M9C 5K1	3,729.00	0.00	3,729.00
93	Livingston International	6725 Airport Road, Ste 500 Mississauga ON L4V 1V2	1,535.00	0.00	1,535.00
94	Load Rite Logistics	P O Box 4696 Rothesay NB E2E 5X4	3,500.00	0.00	3,500.00
95	Lounsbury Car Mira	P O Box 356, 855 King George Hwy Miramichi NB E1V 3M5	2,449.00	0.00	2,449.00

20-Apr-2010

Date



Robert C. Smith

District of  
 Division No. -  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
96	Luff Industries Ltd.	3528 80 Ave SE Calgary AB T2C 1J3	2,886.00	0.00	2,886.00
97	Mackinnon and Olding Ltd.	P O Box 37 Dartmouth NS B2Y 3Y2	23,730.00	0.00	23,730.00
98	Maritime Coffee Services	20 Thorne Avenue Dartmouth NS B3B 1Y5	1,575.00	0.00	1,575.00
99	Maritime Cresting Services	34 Rideout Street Moncton NB E1E 1E2	11,318.00	0.00	11,318.00
100	Maritime Fluid Sealing	P O Box 660 Miramichi NB E1V 3T7	111.00	0.00	111.00
101	Maritime Steel & Foundries	379 Glasgow Street New Glasgow NS B2H 5C3	237,522.00	0.00	237,522.00
102	Maritime Stress Contractors	P O Box 2898 Dartmouth NS B2W 4Y2	3,164.00	0.00	3,164.00
103	Marron/Keystone Canada	290 Chemin due Trembly Boucherville QC J4B 5X9	2,195.00	0.00	2,195.00
104	Martin Engineering	Dept 4531 Coral Stream IL 60 122-4531 USA	21,890.00	0.00	21,890.00
105	Match-It Supplies	179 King George Hwy Miramichi NB E1V 1K9	44,216.00	0.00	44,216.00
106	Mazak Corporation Canada	50 Commerce Court Cambridge ON N3C 4P7	1,462.00	0.00	1,462.00
107	Merry Mechanization Inc.	333A S Indiana Avenue Englewood FL 34 223 USA	1,590.00	0.00	1,590.00
108	Metals USA	50 Cabot Blvd Langhorne PA 19 047 USA	7,700.00	0.00	7,700.00
109	Michaud Petroleum Inc.	P O Box 7787 Grand Falls NB E3Z 3E8	995.00	0.00	995.00
110	Midland Courier	100 Midland Drive Dieppe NB E1A 6X4	155.00	0.00	155.00
111	Midwest Specialties Inc.	851 Industrial Drive Wapakoneta OH 45 895-9239 USA	8,354.00	0.00	8,354.00
112	Mill Supply Limited	32 Troop Avenue Dartmouth NS B3B 1Z1	10,689.00	0.00	10,689.00
113	Millennium Transport	13 Hannah Hill Road Napan NB E1N 5C9	1,831.00	0.00	1,831.00
114	Minister of Finance - Revenue & Taxation Attn: Property Tax	PO Box 3000 Fredericton NB E3B 5G5	1,329.00	0.00	1,329.00
115	Miramichi Bolt and Screw	305 Beaverbrook Road Miramichi NB E1V 4Z6	63.00	0.00	63.00
116	Miramichi Tire Ltd.	312 Dalton Avenue Miramichi NB E1V 3N9	4,665.00	0.00	4,665.00
117	Mobile Equipment and Supply	247 Pleasant Street Miramichi NB E1V 1Y6	3,822.00	0.00	3,822.00
118	Moneys Worth	112 King Street Chatam NB E1N 2N6	136.00	0.00	136.00
119	Motion Canada	P O Box 11558 Succursale Centre/Ville QC H3C 5N7	103,429.00	0.00	103,429.00

20-Apr-2010

Date



Robert C. Smith

District of  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
120	Nackawic Transport Ltd.	Nackawic Industrial Park, 56 Pinder Road Nackawic NB E6G 1W3	870.00	0.00	870.00
121	Natural Spring	12271 Route 11 Village Blanchard NB E8P 1R4	268.00	0.00	268.00
122	NB Community - Bathurst	NBCC, PO Box 266 Bathurst NB E2A 3Z2	226.00	0.00	226.00
123	NB Construction Safety	P O Box 731 Miramichi NB E1V 3V4	870.00	0.00	870.00
124	NBEPCC	P O Box 2000 Fredericton NB E3B 4X1	105,901.00	0.00	105,901.00
125	Newalta Industrial Services	1100 Burloak Drive, 5th Floor Burlington ON L5L 6B2	473.00	0.00	473.00
126	Newcastle Alternator	461 South Napan Road Napan NB E1N 4W4	284.00	0.00	284.00
127	Newcastle Home Hardware	170 Pleasant Street Miramichi NB E1V 1Y6	488.00	0.00	488.00
128	Newcastle Lumber Co.	C/O Green Hunt Wedlake 7001 Mumford Road Halifax NS B3L 4N9	4,680.00	0.00	4,680.00
129	Newcastle Printing Limited	131 Burns Street Miramichi NB E1V 1H7	1,217.00	0.00	1,217.00
130	Newcastle Spring	109 Whalen Street Miramichi NB E1V 3Y2	173.00	0.00	173.00
131	Niagara Fasteners Inc.	6095 Progress Street Niagara Falls ON L2E 6X8	10,893.00	0.00	10,893.00
132	Nitrex Metal Technologies	4211 Mainway Burlington ON L7L 5N9	424.00	0.00	424.00
133	North Shore Construction	170 School Street Miramichi NB E1V 3M6	831.00	0.00	831.00
134	North Shore Welding Supply	P O Box 190, 1555 Miramichi Ave. Bathurst NB E2A 1Y4	7,726.00	0.00	7,726.00
135	Northeast Machine Works	P O Box 146 Miramichi NB E1N 3A5	13,826.00	0.00	13,826.00
136	Northern Transportation	Suite 1209, 10104 103 Ave Edmonton AB T5J 0H8	9,278.00	0.00	9,278.00
137	Nu Line Transport	RPO North End P O Box 29118 Moncton NB E1G 4R3	7,415.00	0.00	7,415.00
138	Nutritec Inc.	9 Rue Westco St Francois de Madawaska NB E3V 1A5	13,474.00	0.00	13,474.00
139	O'Brien Material Handling	30 Principale St. Memramcook NB E4K 1A6	7,017.00	0.00	7,017.00
140	Offshore/Onshore Tech.	1718 Argyle St., Suite 400 Halifax NS B3J 3N6	1,576.00	0.00	1,576.00
141	Old Dominion Freight Line	P O Box 757 Brampton ON L6W 4S4	375.00	0.00	375.00
142	Olympic Metals Ltd.	100 CHemin Ste-Simon Caraquet NB E1W 1B3	89,472.00	0.00	89,472.00

20-Apr-2010

Date



Robert C. Smith

District of  
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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
143	On Target Courier & Cargo	17 Somers Drive Moncton NB E1H 2P3	735.00	0.00	735.00
144	Organization of CANDU	1 Young Street, Suite 1801 Toronto ON M5E 1W7	872.00	0.00	872.00
145	Palmer Inc.	520 Edinburgh Drive Moncton NB E1E 4C6	1,020.00	0.00	1,020.00
146	Patriot Forge Co.	280 Henry Street Brantford ON N3T 5S7	2,882.00	0.00	2,882.00
147	Patriot Freight Services	6750 Chemin St, Francois St. Laurent QC H4S 1B7	31,980.00	0.00	31,980.00
148	PBBA Atlantic Inc.	P O Box 41108 Dartmouth NS B3B 4P7	1,731.00	0.00	1,731.00
149	PCO Services Inc.	5840 Falbourne St. Mississauga ON L5R 4B5	390.00	0.00	390.00
150	Peddinghaus Corporation	300 North Washington Bradley IL 60 915 USA	457.00	0.00	457.00
151	Pitney Bowes Canada Attn: Mike Timko	c/o BankruptcyHighway.com 1551 The Queensway Toronto ON M8Z 1T8	764.00	0.00	764.00
152	PraxairCanada Ltd	PO Box 400 Station D Scarborough ON M1R 5M1	24,443.00	0.00	24,443.00
153	Precision Flamecutting	P O Box 841367 Dallas TX 75 284-0238 USA	119,400.00	0.00	119,400.00
154	Premay Equipment LP	Calgary Branch 8816-40 Street SE Calgary AB T2C 2P2	96,024.00	0.00	96,024.00
155	Province of New Brunswick	P O Box 3000 Fredericton NB	1.00	0.00	1.00
156	Quasar (Quality Systems)	7250 West Credit Avenue Missassauga ON L5N 5N1	2,685.00	0.00	2,685.00
157	RECEIVER GENERAL FOR CANADA Attn: C/O BRYAN B. MARTINUZZI 846187565RP0001	REVENUE COLLECTIONS DIVISION 451 TALBOT STREET, P.O. BOX 6548 London ON N6A 4R3	8,515.00	0.00	8,515.00
158	RECEIVER GENERAL FOR CANADA Attn: MR. D. MacDonald 846187565RP0002	DISTRICT COLLECTIONS MANAGER P.O. BOX 2588, DEPOT 1 Hamilton ON L8N 3K7	12,810.00	0.00	12,810.00
159	RECEIVER GENERAL FOR CANADA Attn: MR. D. MacDonald 846187565RT0002	DISTRICT COLLECTIONS MANAGER P.O. BOX 2588, DEPOT 1 Hamilton ON L8N 3K7	37,037.00	0.00	37,037.00
160	RECEIVER GENERAL FOR CANADA Attn: MR. D. MacDonald 8462875RT0001	DISTRICT COLLECTIONS MANAGER P.O. BOX 2588, DEPOT 1 Hamilton ON L8N 3K7	17,423.00	0.00	17,423.00
161	Red-D-Arc Welderentals	175 Barker Street Moncton NB E1C 9T8	3,054.00	0.00	3,054.00
162	Reimer Express Lines Ltd.	P O Box 875 Winnipeg MB R3C 2S5	876.00	0.00	876.00
163	Reinshaw (Canada Limited)	P O Box 2498, Stn A Toronto ON M5W 2K6	714.00	0.00	714.00

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-- FORM 78 -- Continued --

List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
164	Rideout Tool & Machine	170 Akerly Blvd. Dartmouth NS B2B 1Z5	14,680.00	0.00	14,680.00
165	River Signs	425 King George Hwy Miramichi NB E1V 1L7	841.00	0.00	841.00
166	Rodd Miramichi	1809 Water Street Miramichi NB E1N 1B2	848.00	0.00	848.00
167	Romac Inc.	32 Steeles Avenue, Unit 8 Milton ON L9T 5A1	35,616.00	0.00	35,616.00
168	S. K. Braly Machinery	P O Box 1155, Stn B Mississauga ON L4Y 3W4	802.00	0.00	802.00
169	Saar-Hartmetall LLC	109 Mary Laidley Drive Covington KY 41 017 USA	2,583.00	0.00	2,583.00
170	Sameday/Right O Way	6975 Menkes Drive Mississauga ON L5S 1Y2	792.00	0.00	792.00
171	Sani Engineering	79 Thorne Avenue Dartmouth NS B3B 0A4	6,215.00	0.00	6,215.00
172	Sargent Delivery	16 Fenton Street Miramichi NB E1N 3G3	0.00	0.00	0.00
173	Scotia Sheet Metals Inc.	45 B Raddall Dartmouth NS B3B 1L4	176,721.00	0.00	176,721.00
174	Seismic Energy Products	P O Box 4585 Houston TX 77 210-4585 USA	2,232.00	0.00	2,232.00
175	ServiceMaster Northeast	2485 King George Hwy - Comp 21 Ste 206 Miramichi NB E1V 6W6	422.00	0.00	422.00
176	Shred-it Moncton	555 Edinburgh Drive, Suite 2 Moncton NB E1E 4E3	140.00	0.00	140.00
177	Sign Warehouse Inc.	P O Box 261 Miramichi NB E1V 3M3	96.00	0.00	96.00
178	Single Source Tech	2600 Superior Court AUBURN HILLS MI 48 326 USA	809.00	0.00	809.00
179	Son Creek International	Unit 7 - 3302 Appaloosa Rd Kelowna BC V1V 2W5	44,664.00	0.00	44,664.00
180	Spiro Gear Corporation	13-465 Maple Street Kitchener ON N2H 6N5	310.00	0.00	310.00
181	SSAB Hardox	220, rue Industrielle Delson QC J5B 1W4	35,068.00	0.00	35,068.00
182	St. John Ambulance	P O Box 3599, Stn B Fredericton NB E1A 5J8	1,000.00	0.00	1,000.00
183	Stan Canada Inc.	249 Evans Avenue Toronto ON M8Z 5V2	1,603.00	0.00	1,603.00
184	Steel Detail Solutions	800 Windmill Road Unit 302 Dartmouth NS B3B 1L1	1,653.00	0.00	1,653.00
185	Stewart McKelvey	P.O. Box 2140 Charlottetown PE C1A 8B9	1,619.00	0.00	1,619.00
186	Sun Life Assurance	Group Client Services P.O. Box 11010, Stat CV Montreal Pq H3C 4T9	21,014.00	0.00	21,014.00
187	Sunny Corner Enterprises	256 Dalton Ave Miramichi NB E1V 3C4	53,787.00	0.00	53,787.00

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-- FORM 78 -- Continued --


List "A"  
 Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
188	Superior Propane Inc.	PO Box 2875, Stn M Calgary AB T2P 5G1	15,284.00	0.00	15,284.00
189	T.S.C. Inc (Transport Sy	158 A Rang 5 Ouest Stoke QC J0B 3G0	38,850.00	0.00	38,850.00
190	Technical Inspection Ser	Dept of Public Safety 495A Prospect St Box 6000 Fredericton NB E2B 5H1	464.00	0.00	464.00
191	Technico	299 McIveen Drive Saint John NB E2J 4Y6	3,688.00	0.00	3,688.00
192	Terra Nova Steel & Iron	3595 Hawkestone Road Missassauga ON L5C 2V1	808.00	0.00	808.00
193	The Bank of Nova Scotia	7th Floor, 5251 Duke Street Halifax NS B3J 1P3	0.00	38,900,000.00	38,900,000.00
194	The Camlane Group	10 Patterson Road Barry ON L4N 5P4	8,675.00	0.00	8,675.00
195	The Compello Insitute	P.O. Box 587 Miramichi NB E1V 3T7	250.00	0.00	250.00
196	The Goodie Shop Restaurant	20 Fountainhead Lane Miramichi NB E1V 4A1	1,137.00	0.00	1,137.00
197	The Province of New Brunswick	670 King Street, Centennial Building Fredericton NB E3B 5H1	0.00	50,800,000.00	50,800,000.00
198	TMC Inc.	820 Chemin Olivier St Nicolas QC G7A 2N1 USA	324.00	0.00	324.00
199	Toby Sexton Tire Co. Inc	PO Box 1768, 1724 Hwy 81 South Loganville GA 30 052 USA	3,579.00	0.00	3,579.00
200	Towerleaf LLC	1680 Wright Blvd Schaumburg IL 60 137 USA	1,842.00	0.00	1,842.00
201	TQF Technologies Inc.	6640 Vanden Abeele St. Laurent PQ H4S 1Y3	7,278.00	0.00	7,278.00
202	Trader Corporation	PO Box 1000 Brampton ON L6V 2L8	1,040.00	0.00	1,040.00
203	Trans. Guilbault Atlanti	435 Faraday Sainte-Foy QC G1N 4G6	1,593.00	0.00	1,593.00
204	Transport Bellemare Inte	2950, rue Sidbec Nord Trois-Rivières QC G8Z 4E1	35,729.00	0.00	35,729.00
205	Tri-Volt Electric Ltd	17 Walsh Avenue PO Box 580 Miramichi NB E1N 3A8	118.00	0.00	118.00
206	TSE	1240 Bay St. Suite 603 Toronto ON M5R 2C7	6,607.00	0.00	6,607.00
207	Ultraspec Inc	2600 De Miniac St Laurent QC H4S 1L7	1,788.00	0.00	1,788.00
208	United Carbide Engineering	56 Six Point Rd Toronto ON M8Z 2X2	1,868.00	0.00	1,868.00
209	United Rentals of Canada	C/O T52638 PO Box 4526 Post S A Toronto ON M5W 5Z9	417.00	0.00	417.00
210	Vail Fabric Services	90 King Street Moncton NB E1C 4M6	1,872.00	0.00	1,872.00
211	Vanguard Steel	2205 De L'aviation Dorval PQ H9P 2X6	164.00	0.00	164.00

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-- FORM 78 -- Continued --

List "A"  
Unsecured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
212	Verdun Anodizing Inc	3971 Ave Verdun Verdun QC H4G 1L1	298.00	0.00	298.00
213	Wolsoley Industrial Prod	PO Box 11013 Stn A Toronto ON M5W 2G5	37,058.00	0.00	37,058.00
214	Yarde Metals	45 Newell Street Southington CT 06 489 USA	6,067.00	0.00	6,067.00
215	ZJ Solutions Ltd	103 1935 27th Avenue NE Calgary AB T2E 7E4	63,600.00	0.00	63,600.00
216	Zoller Inc	3753 Plaza Drive Ann Arbor MI 48 108 USA	17,373.00	0.00	17,373.00
<b>Total:</b>			<b>3,782,603.00</b>	<b>91,000,000.00</b>	<b>94,782,603.00</b>

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List "B"  
 Secured Creditors

Atcon Industrial Services Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Canadian Measurement-Metrology Inc.	2433 Meadowvale Boulevard Mississauga ON L5N 5S2	1.00	Business Assets - Machinery - Various		1.00		
2	Ford Credit Canada Attn: Bankruptcy Dept.	PO Box 2400 Edmonton AB T5J 5C7	1.00	Motor Vehicles - Automobile - 2008 - Ford - Escape - 1FMCU93118KD28839		1.00		
3	GE Canada Equipment Financing	239 Av Brownlow, Suite 204 Dartmouth NS B3B 2B2	3,300,000.00	Business Assets - Machinery - Machinery and equipment		2,000,000.00		1,300,000.00
4	GMAC Leasco Corporation	210-255 Lacewood Drive Halifax NS B3M 4G2	1.00	Motor Vehicles - Automobile - 2007 - Chevrolet - Silverado		1.00		
5	Lounsbury Leasing Ltd.	2155 West Main Street Moncton NB E1C 8G3	1.00	Motor Vehicles - Automobile - 2005 - GMC - Sierra - 2GTEK13TX51380908		1.00		
6	National City Commercial Capital	2140-130 King Street West Toronto ON M5X 1E4	1.00	Business Assets - Machinery - Various		1.00		
7	The Bank of Nova Scotia	7th Floor, 5251 Duke Street Halifax NS B3J 1P3	40,000,000.00	Business Assets - Stock In Trade - Inventory  Debts Due - Business - Various Accounts Receivable		500,000.00  600,000.00		38,900,000.00
8	The Province of New Brunswick	670 King Street, Centennial Building Fredericton NB E3B 5H1	51,300,000.00	Real Property or Immovable - Land		500,000.00		50,800,000.00
<b>Total:</b>			<b>94,600,005.00</b>			<b>3,600,005.00</b>	<b>0.00</b>	<b>91,000,000.00</b>

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-- FORM 78 -- Continued --

List "C"  
Preferred Creditors for Wages, Rent, etc.

Atcon Industrial Services Inc.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	WEPPA claim	Juman Resources London Ontario Remittances P O Box 2517 London ON N6A 4G9		-	50,000.00	0.00	50,000.00
<b>Total:</b>					<b>50,000.00</b>	<b>0.00</b>	<b>50,000.00</b>

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List "D"  
Contingent or Other Liabilities

Atcon Industrial Services Inc.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"  
Debts Due to the Bankrupt  
Atcon Industrial Services Inc.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various Accounts Receivable	626 Newcastle Blvd Miramichi NB	Various Accounts Receivable	700,000.00 100,000.00 0.00		22-Aug-2006	600,000.00	Various Accounts Receivable
Total:				700,000.00 100,000.00 0.00			600,000.00	

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-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Atcon Industrial Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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List "G"  
Real Property or Immovable Owned by Bankrupt  
Atcon Industrial Services Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Land	100%	Atcon Industrial Services Inc.	500,000.00	The Province of New Brunswick 670 King Street, Centennial Building Fredericton NB E3B 5H1 51,300,000.00	0.00
<b>Total:</b>			<b>500,000.00</b>		<b>0.00</b>

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-- FORM 78 -- Concluded --

List "H"  
 Property

Atcon Industrial Services Inc.

FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	500,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Machinery and equipment	0.00	2,000,000.00
		Various	0.00	1.00
		Various	0.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles		Automobile - 2007 - Chevrolet - Silverado	0.00	1.00
		Automobile - 2005 - GMC - Sierra - 2GTEK13TX51380908	0.00	1.00
		Automobile - 2008 - Ford - Escape - 1FMCU93118KD28839	0.00	1.00
(l) Taxes			0.00	0.00
			<b>Total:</b>	<b>2,500,005.00</b>

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Robert C. Smith

FORM 31 / 36  
Proof of Claim / Proxy

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Atcon Industrial Services Inc. of Miramichi in the Province of New Brunswick and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint the trustee identified below or \_\_\_\_\_, of \_\_\_\_\_, to be my proxy holder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxy holder in his or her place.

I, \_\_\_\_\_, (name of creditor or representative of the creditor), of the city of \_\_\_\_\_, in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above-named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, (name of creditor or representative of the creditor).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely April 23, 2010, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

*(Attach a copy of sales agreement and delivery receipts.)*

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_ ,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_ .

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_ ,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_ .

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, or were not dealing at arm's length within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue.)*

*(Applicable only in the case of the bankruptcy of an individual.)*

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Return to:

We prefer to receive proof of claims via e-mail at:

**pwcatlantic.poc@ca.pwc.com**

or: via fax at:

**1 – 506 – 632 – 8997**

or: via mail at:

PricewaterhouseCoopers Inc.  
Brunswick House, Suite 300  
Saint John NB E2L 4B9  
Phone: (506) 632-1810 Fax: (506) 632-8997

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditors. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.