

Tourism and Hospitality

Our team stands ready to help

Managing your cash pressures during COVID-19

As the COVID-19 global crisis and response evolves, organisations are experiencing significant operational, financial and liquidity challenges. The Tourism and Hospitality sectors are particularly impacted.

In order to ensure these challenges can be addressed, the number one concern has been how owners can manage their cash pressures to ride out the crisis. Our Business Restructuring Services (BRS) practice provides support to clients in time sensitive and critical scenarios, consistent with the challenges that businesses impacted by the pandemic are now experiencing.

We are working closely with organisations in the region, and globally, to help them to prepare and respond, by sharing our experience in working with companies, governments, regulators, NGOs and international organisations around the world to build their crisis response capabilities. Our specialist teams have helped them respond and emerge stronger.



We provide **end-to-end services** covering the entire lifecycle of projects in tourism and hospitality

60

We advise Tourism and Hospitality clients in more than **60 countries**

PwC in the Caribbean advises hotels, resorts, shared ownership properties, casinos, cruise lines, marinas and other travel and tourism clients

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We provide services to over **40 hotels and resorts** in the Caribbean



Our global presence and network enable us to leverage **international experience and local knowledge** to seamlessly meet our clients' needs

We operate across the Caribbean from:

- The Bahamas
- Bermuda
- British Virgin Islands
- Cayman Islands
- East Caribbean (Barbados and St. Lucia)
- Guyana
- Jamaica
- Trinidad and Tobago

How we can help you

Financial restructuring

Financial advice to corporates, sponsors, lenders and credit funds in assessing options and negotiating and implementing a restructuring

Working capital management

Creating and implementing initiatives to release working capital and create liquidity at pace

Receivables factoring

Assisting corporates on structuring debt factoring options to improve short term cash flows

Chief restructuring officers

Placing a senior PwC practitioner into hands-on executive positions in organisations facing financial pressure or which need to drive rapid change

Supplier and supply chain risk

Supporting corporates to identify vulnerability and risk in their supply chain which will adversely impact production

Optimised exit / Accelerated M&A

Using corporate finance, restructuring and insolvency skills to maximise value through the sale of shares, businesses or assets in a short time frame

Debt and capital advisory

Helping companies engage with financial institutions to raise debt for a range of business needs

Data analytics

Presenting optimised analytical solutions based on a range of internal and external data sources

Operational restructuring

Assisting corporates on cost reduction, cash generation, business planning and implementing rapid change

Pensions

Advising pension trustees, corporates or lenders in negotiations in respect of pension issues including funding and covenant strength for corporates and trustees

Modelling and scenario planning

Combining best practice across a range of sectors to develop, sensitise and validate short term cash flow and other forecasting models

Tax restructuring

Maximising tax savings on financing structures and transaction costs. Helping negotiate time to pay

Meet our team

Internationally recognised leaders in tourism and hospitality consulting



Wilfred Baghaloo

Jamaica
T: +1 (876) 881 6824
E: wilfred.b.baghaloo@pwc.com



Kevin Cambridge

The Bahamas
T: +1 (242) 302 5327
E: kevin.cambridge@pwc.com



Arnold Niranjana

East Caribbean
T: +1(246) 626 - 6812
E: arnold.niranjana@pwc.com



James Ferris

Bermuda
T: +1 (441) 599 7267
E: james.ferris@pwc.com



Brian Hackett

Trinidad and Tobago
T: +1 868-299-0710
E: brian.hackett@pwc.com



Simon Conway

Cayman Islands
T: +1 345 914 868
E: simon.r.conway@pwc.com