

Corporate Finance

Construction & Building Materials Credentials*

Advising across the
global mid-market



*connectedthinking

PRICEWATERHOUSECOOPERS 

Select Canadian Transactions

The specialty business of
CFM Corporation

has been acquired by

**Monessen Hearth Systems Company
and Vermont Castings
Holding Company**

vendor advised by
PRICEWATERHOUSECOOPERS

CTF Supply Ltd.

has been acquired by

The Home Depot Inc.

vendor advised by
PRICEWATERHOUSECOOPERS

Kraus Carpet Group

has raised senior and subordinated facilities from

**National Bank of Canada, Bank of
Montreal and Bank of Montreal
Capital Corporation**

debtor advised by
PRICEWATERHOUSECOOPERS

Target Products Ltd.

has been acquired by

Quikrete Companies, Inc.

vendor advised by
PRICEWATERHOUSECOOPERS

Focus Windows and Doors Inc.

has been acquired by

Keystone Principal Partners, LLC

vendor advised by
PRICEWATERHOUSECOOPERS

Fish Creek Excavating Ltd.

has been acquired by

MOST Financial Inc.

vendor advised by
PRICEWATERHOUSECOOPERS



PricewaterhouseCoopers Corporate Finance is focused on providing divestiture, acquisition and capital raise solutions to mid-market Construction and Building Materials companies across Canada.

We have:

- A solid Construction and Building Materials sector focus having advised on numerous successfully completed transactions in Canada in the last several years.
- North American and global execution capabilities with a dedicated network of Construction and Building Materials specialists located around the world. In the last three years, PricewaterhouseCoopers Corporate Finance has advised on over 50 successfully completed Construction and Building Materials transactions globally.
- A full range of M&A and financial advisory services, including advice on acquisitions, divestitures, buy-outs, and public-to-private transactions. We advise corporations, management teams and private equity firms across the Construction and Building Materials sector.

Select Global Transactions

Amalgamated Construction Ltd.

a subsidiary of Amco Corporation plc

has been acquired by

Endless LLP

vendor advised by
PRICEWATERHOUSECOOPERS

Daryl Industries Ltd.

has been acquired by

Kohler Co.

vendor advised by
PRICEWATERHOUSECOOPERS

Hupfer Holding AG

a division of Haniel Group

has been acquired by

Lafarge SA

vendor advised by
PRICEWATERHOUSECOOPERS

Hard AG

a division of Conzetta Holding AG

has been acquired by

CRH plc

vendor advised by
PRICEWATERHOUSECOOPERS

Ainscough Crane Hire Ltd.

has been acquired by

Bank of Scotland Integrated Finance

vendor advised by
PRICEWATERHOUSECOOPERS









**Management and Bank of
Scotland Integrated Finance**

has acquired

Keepmoat plc

BOS IF advised by
PRICEWATERHOUSECOOPERS

Other notable PricewaterhouseCoopers Corporate Finance mid-market transactions include:

<p>June 2008</p> <p>Fruits & Passion Inc.</p> <p>has been acquired by S. C. Johnson & Son, Inc.</p> <p>vendor advised by </p>	<p>January 2008</p> <p>Rainmaker Income Fund Lab & Post Production and Visual Effects Business Units</p> <p>has been acquired by Deluxe Entertainment Services Group Inc.</p> <p>vendor advised by </p>	<p>January 2008</p> <p>Patheon Inc. Niagara and Burlington Over-the-Counter Drug Manufacturing Operations</p> <p>has been acquired by Pharmetics Inc.</p> <p>vendor advised by </p>	<p>January 2008</p> <p>Reinforced Plastic Systems Inc.</p> <p>has been acquired by Southfield Capital Advisors</p> <p>vendor advised by </p>
<p>December 2007</p> <p>N. Tepperman Limited</p> <p>has raised construction and mortgage financing from GE Real Estate</p> <p>debtor advised by </p>	<p>October 2007</p> <p>Mold-Masters</p> <p>has entered into a strategic partnership with 3i Growth Capital</p> <p>vendor advised by </p>	<p>September 2007</p> <p>Algorithm Pharma Inc.</p> <p>private placement by Kilmer Capital Partners</p> <p>company advised by </p>	<p>February 2007</p> <p>Groupe St-Hubert Inc.</p> <p>has acquired Produits Alimentaires Berthelet Inc. Division détail</p> <p>acquirer advised by </p>

For further information, please contact our Construction and Building Materials specialists:

Toronto



Dean Mullett
Managing Director
416 814 5724
dean.mullett@ca.pwc.com



Eric Castonguay
Managing Director
416 815 5094
eric.castonguay@ca.pwc.com



Jeffrey Moskoff
Managing Director
416 815 5113
jeffrey.d.moskoff@ca.pwc.com

Montreal



Nicolas Marcoux
Managing Director
514 205 5302
nicolas.marcoux@ca.pwc.com



James McGuigan
Managing Director
604 806 7594
jim.j.mcguigan@ca.pwc.com



Stephen Kent
Managing Director
780 441 6793
stephen.w.kent@ca.pwc.com

www.pwccf.ca

© 2008 PricewaterhouseCoopers LLP. All rights reserved. "PricewaterhouseCoopers" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership, or, as the context requires, the PricewaterhouseCoopers global network or other member firms of the network, each of which is a separate and independent legal entity.