

Hungarian Fund Industry goes International

Wealth Management
at the crossroads*

4th Conference on the Investment Fund
Industry in Hungary
Budapest, 15 May 2008

BAMOSZ

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THE BUDAPEST TIMES
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Invitation

- ✓ The fund business in Hungary – Update 2008
- ✓ International trends – national responses
- ✓ Expanding the business – where can we go?
- ✓ How do Luxemburg structures work?
- ✓ Taxation – a driver for development?
- ✓ Wealth Management – what do the clients want?
- ✓ Our world in three years' time – outlook

Here's an event which can give you all the answers!

PricewaterhouseCoopers (PwC) and Réti, Antall & Madl LANDWELL law firm, in co-operation with BAMOSZ – the Association of Investment Fund and Asset Management Companies in Hungary – are delighted to invite you to our:

Hungarian Fund Industry Goes International

Wealth Management at the crossroads

Conference

in Budapest, on 15 May 2008

at Hotel Kempinski

in the Ball Room

(1073 Budapest, Erzsébet tér 1-3.)

The conference will cover the Hungarian tax and legal environment and business opportunities for the dynamically growing Investment Fund market.

The language of the event is English. [Hungarian translation will be provided.](#)

Programme

- 8:30 Registration
- 9:00 Opening remarks
Dr Marc-Tell Madl, Partner, Réti Antall & Madl LANDWELL, and
Árpád Balázs, Partner, PricewaterhouseCoopers, Budapest
- 9:15 Our Industry today – the Hungarian Fund Market 2007/2008
Sándor Vízkeleti, CEO, Pioneer Alapkezelô Zrt. and Balázs Benczédi, CEO,
ING Befektetési Alapkezelô Zrt., BAMOSZ
- 10:00 Growing the business – What are the options?
István Hamecz, CEO, OTP Alapkezelô Zrt.
- 10:30 Coffee break

Part I: Going international

- 10:50 Asset Management Markets in CEE
Dr Martin Jethan, Legal Advisor, Raiffeisen Capital Management, Vienna
- 11:20 Vienna – a gate for institutional investors
Mag. Friedrich Strasser, Chief Investment Officer, Bank Gutmann AG
- 12:00 Buffet lunch
- 13:15 Luxemburg structures
Kees Hage, Partner, PricewaterhouseCoopers,
Eurofirm Investment Management Leader, Luxemburg
- 14:00 Hub Hungary – a reality check
Gyula Fatér, CEO, Budapest Alapkezelô
- 14.40 Coffee break

Part II: Wealth Management at the crossroads

- 15:00 The driving force of taxation – see the benefits!
Dr Tamás Lócsei, Partner, PricewaterhouseCoopers, Budapest
- 15:40 Wealth Management – our clients in 2010
Botond Bilibók, Partner, Concorde Alapkezelô Rt.
- 16:20 Discussion
- 16:40 Closing remarks
- 17:15 Austrian Wine reception
At the invitation of Bank Gutmann's Hungarian Office

www.pwc.com/hu

Further information

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